

INTERIM CONDENSED CONSOLIDATED SEGMENTAL INFORMATION

R'million	Unaudited six months ended 31 March 2020	Restated unaudited six months ended 31 March 2019 [#]	Audited year ended 30 September 2019
REVENUE			
Domestic operations	14 157,6	13 724,0	25 987,9
Grains	6 776,6	6 697,3	13 225,9
Milling and Baking ¹	4 783,2	4 566,0	9 436,7
Other Grains ²	1 993,4	2 131,3	3 789,2
Consumer Brands – Food	5 869,5	5 572,2	10 091,8
Groceries	3 014,0	2 981,6	5 100,4
Snacks & Treats	1 105,3	1 204,4	2 249,4
Beverages	944,8	905,4	1 546,9
Value Added Meat Products	524,7	212,6	653,8
Out of Home	280,7	268,2	541,3
Home, Personal Care and Baby (HPCB)	1 511,5	1 454,5	2 670,2
Personal Care	269,7	303,5	639,3
Baby Care	475,2	475,9	980,8
Home Care	766,6	675,1	1 050,1
EXPORTS AND INTERNATIONAL	1 551,3	1 609,3	3 244,8
Exports	733,1	792,6	1 491,6
International operation			
– Central Africa (Chococam)	468,3	463,5	906,2
Deciduous Fruit (LAF)	575,8	610,8	1 281,7
Other intergroup sales	(225,9)	(257,6)	(434,7)
Continuing operations	15 708,9	15 333,3	29 232,7
Discontinued operation – West Africa (Deli Foods)	9,8	68,8	151,0
TOTAL REVENUE	15 718,7	15 402,1	29 383,7

All segments operate on an arm's length basis in relation to inter-segment pricing.

[#] Restated as required by IFRS 5 in relation to the treatment of Deli Foods Nigeria Limited (Deli Foods) (International operations – West Africa) as a discontinued operation. Refer to note 7.

¹ Comprises maize milling, wheat milling and baking, sorghum beverages and malt-based breakfast cereals.

² Comprises rice, pasta and oat-based breakfast cereals.

INTERIM CONDENSED CONSOLIDATED SEGMENTAL INFORMATION continued

R'million	Unaudited six months ended 31 March 2020	Restated unaudited six months ended 31 March 2019 [#]	Audited year ended 30 September 2019
OPERATING INCOME BEFORE IMPAIRMENTS AND ABNORMAL ITEMS³			
Domestic operations	1 048,3	1 412,0	2 472,1
Grains	531,8	788,3	1 441,8
Milling and Baking ¹	497,1	636,2	1 240,0
Other Grains ²	34,7	152,1	201,8
Consumer Brands – Food	236,6	332,7	493,5
Groceries	169,8	232,5	325,3
Snacks & Treats	102,6	167,6	312,7
Beverages	167,1	178,4	296,2
Value Added Meat Products	(255,7)	(295,7)	(547,0)
Out of Home	52,8	49,9	106,3
Home, Personal Care and Baby (HPCB)	283,1	294,8	545,6
Personal Care	10,5	27,2	88,6
Baby Care	46,1	68,1	150,8
Home Care	226,5	199,5	306,2
Other ⁴	(3,2)	(3,8)	(8,8)
EXPORTS AND INTERNATIONAL	53,9	147,9	212,1
Exports	3,6	76,0	47,8
International operation			
– Central Africa (Chococam)	71,0	84,2	172,0
Deciduous Fruit (LAF)	(20,7)	(12,3)	(7,7)
Total operating income before IFRS 2 charges	1 102,2	1 559,9	2 684,2
IFRS 2 charges	(24,3)	(33,8)	(60,9)
Total operating income after IFRS 2 charges	1 077,9	1 526,1	2 623,3
Discontinued operation – West Africa (Deli Foods)	(7,6)	(10,2)	(17,1)
TOTAL OPERATING INCOME	1 070,3	1 515,9	2 606,2

All segments operate on an arm's length basis in relation to inter-segment pricing.

[#] Restated as required by IFRS 5 in relation to the treatment of Deli Foods Nigeria Limited (Deli Foods) (International operations – West Africa) as a discontinued operation. Refer to note 7.

¹ Comprises maize milling, wheat milling and baking, sorghum beverages and malt-based breakfast cereals.

² Comprises rice, pasta and oat-based breakfast cereals.

³ Operating income is stated after amortisation of intangible assets.

⁴ Includes the corporate office and management expenses relating to international investments.