

Interim condensed consolidated segmental information

(R'million)	Unaudited six months ended 31 March 2024	Unaudited six months ended 31 March 2023	Audited year ended 30 September 2023
REVENUE			
Domestic Operations	16 662,7	17 269,4	32 537,0
Grains	8 168,4	8 958,9	17 030,1
Milling and Baking ¹	5 109,2	6 068,4	11 505,4
Other Grains ²	3 059,2	2 890,5	5 524,7
Consumer Brands	7 224,9	7 036,9	13 341,2
Groceries	3 344,3	3 413,6	6 414,8
Snacks and Treats	1 484,7	1 388,6	2 784,6
Beverages	1 344,7	1 220,5	2 159,9
Baby	599,9	585,3	1 147,0
Food Service Solutions	451,3	428,9	834,9
Home and Personal Care (HPC)	1 269,4	1 273,6	2 165,7
Personal Care	357,8	371,8	836,0
Home Care	911,6	901,8	1 329,7
Exports and International	2 567,2	2 111,2	4 851,5
Exports ³	1 328,4	1 217,1	2 513,6
International operation			
– Central Africa (Chococam)	836,4	682,5	1 440,7
Deciduous Fruit (LAF)	614,9	439,3	1 342,9
Other inter-group sales	(212,5)	(227,7)	(445,7)
Total revenue	19 229,9	19 380,6	37 388,5

¹ Comprises maize milling, wheat milling, and baking and sorghum-based products

² Comprises rice, pasta and oat-based breakfast cereals

³ The key markets contributing to Exports revenue are Mozambique at 39% (2023: 37%); Zambia at 11% (2023: 11%); Zimbabwe at 14% (2023: 10%); and Nigeria at 3% (2023: 3%)

All segments operate on an arm's length basis in relation to inter-segment pricing.

The information above has been disclosed under the existing structure and will be reviewed at year end.

– Interim condensed consolidated segmental information continued –

(R'million)	Unaudited six months ended 31 March 2024	Unaudited six months ended 31 March 2023	Audited year ended 30 September 2023
OPERATING INCOME BEFORE IMPAIRMENTS AND NON-OPERATIONAL ITEMS			
Domestic Operations	1 121,8	1 162,3	2 482,9
Grains	171,4	342,5	837,6
Milling and Baking ¹	181,8	267,7	602,2
Other Grains ²	(10,4)	74,8	235,4
Consumer Brands	693,8	554,7	1 162,4
Groceries	202,6	126,4	307,5
Snacks and Treats	106,0	108,7	228,6
Beverages	229,8	196,2	340,1
Baby	66,8	45,7	133,8
Food Service Solutions	88,6	77,7	152,4
Home and Personal Care (HPC)	275,8	255,8	460,6
Personal Care	31,4	14,6	117,6
Home Care	244,4	241,2	343,0
Other ³	(19,2)	9,3	22,3
Exports and International	265,3	163,2	600,6
Exports	117,0	76,4	286,4
International operation			
– Central Africa (Chococam)	122,7	102,6	221,8
Deciduous Fruit (LAF)	25,6	(15,8)	92,4
Total operating income from continuing operations before the following items	1 387,1	1 325,5	3 083,5
Insurance claims received	–	20,0	142,7
Restructuring and related costs	(29,6)	–	(94,6)
IFRS 2 charges	(37,3)	10,8	(13,4)
Total operating income from continuing operations	1 320,2	1 356,3	3 118,2
Discontinued operation			
– Value-added Meat Products	102,2	–	–
Total operating income	1 422,4	1 356,3	3 118,2

¹ Comprises maize milling, wheat milling, and baking and sorghum-based products

² Comprises rice, pasta and oat-based breakfast cereals

³ Includes the corporate office and management expenses relating to international investments

All segments operate on an arm's length basis in relation to inter-segment pricing.

The information above has been disclosed under the existing structure and will be reviewed at year end.